

Letter of Direction for Gift of Securities to Regent College 2000 Foundation *(for Endowed funds)*



I, _____, hereby make a donation of securities in kind.

Please transfer the following:

- 1) Name, symbol, exchange of the stock: _____
Quantity: _____
- 2) Name, symbol, exchange of the stock: _____
Quantity: _____
- 3) Name, symbol, exchange of the stock: _____
Quantity: _____

Donor's Legal Name: _____

Address: _____

Phone number: _____ Email: _____

Signature: _____ Date: _____

Delivering Institution

Delivering Institution Name: _____

Account Name: _____

Account #: _____ Delivering Institution CUID or DTC: _____

Contact Name: _____ Phone Number: _____

Email: _____

Receiving Institution

Receiving Institution: **Aviso Financial Inc.**

Receiving Institution Address: **700-1111 West Georgia Street, Vancouver, BC V6E 4T6**

Receiving Institution CUID or DTC: **CRED/5083**

Contact: Maria Migallen, 1-800-879-0169, direct: 236-466-6277

Account Name: **Regent College 2000 Foundation**

Account Numbers: For **CAD** Donations to Regent College 2000 Foundation: **536-849A-1**

For **USD** Donations to Regent College 2000 Foundation: **536-849B-1**

Please send a copy of this completed form to Regent College Advancement: advancement@regent-college.edu

Upon confirmation that the stocks have been received by Regent's broker, a receipt will be issued to you based on the median price of the share value on the recorded date of the donation. If you have any further questions or concerns, call our toll free line at 1-800-663-8664 ext. 390, or 604-221-3390 and ask for the Donor Relations Officer.